

Letter of Authority



Financial Fortress

This letter authorises us to speak with your pension/investment/mortgage/life insurance/protection provider on your behalf.

Please complete all questions and ensure you sign the document where indicated.

Dear Sir/Madam,

I am writing to inform you that I give my authority for the following company to obtain **information only** on all plans held with yourselves:

Financial Fortress Ltd
Bowman House, 33 Bold Square, Chester, CH1 3LZ
FCA Number: 753489. Tel: 01244 319962.

Provider name/address:

Advisor:

Can you please notify Financial Fortress Ltd when my authority has been granted and provide an up to date valuation report, as per their attached ceding request, for their records.

Yours faithfully,

Client(s) signature:

Date:

Name:

National Insurance Number:

D.O.B:

Plan numbers. All policies including:

Address: