



**Financial
Fortress**

3 AV Wilding Estates, Guilden Sutton, Chester, CH3 7EX

T: 01244 319962

Letter of Authority

This letter authorises us to speak with your pension/investment/mortgage/life insurance/protection provider on your behalf.

Please complete all questions and ensure you sign the document where indicated.

I write to inform you that I would like the responsibility for the future servicing of all of my plans to be transferred to the following company:

Financial Fortress Ltd

FCA Number: 753489. **Tel:** 01244 319962.

Provider name/address

Advisor:

Can you please notify Financial Fortress Ltd when the transfer has been completed and provide an up to date valuation report for their records. Please ensure that any future renewal fees due are paid to the adviser named above.

Yours faithfully,

Client(s) signature:

Date:

Name:

National Insurance Number:

D.O.B:

Plan numbers. All policies including:

Address: